SHIVALIK RASAYAN LIMITED

Registered Office: Village Kolhupani, P.O. Chandanwari, Dehradun, Uttarakhand-248007, India
Corporate Office Address: 1506, Chiranjiv Tower 43, Nehru Place New Delhi-110019, India
Ph: 011-47589500, CIN: L24237UR1979PLC005041
Website: www.shivalikrasayan.com, E-mail: cs@shivalikrasayan.com

CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Members,

This is in reference to the Notice of Extra-Ordinary General Meeting dated June 03, 2023 ("EGM Notice") of Shivalik Rasayan Limited ("the Company") to be held on Tuesday, June 27, 2023 at 12 PM through Video Conference (VC)/ Other Audio-Visual Means (OAVM) facility, for seeking approval for matters contained in the said notice. The said notice has been duly dispatched to the shareholders of the Company as per the applicable laws. The Company through this corrigendum wishes to bring to the notice of the Shareholders of the Company the changes in the Explanatory Statement as set out for the Item No. 1 and 2, contained in the EGM Notice.

Changes to the Explanatory Statement to Item No. 1 & 2 as following:

Sr. No. 16 in the table showing Pre-Post holding of the allottees pursuant to the proposed preferential issue under Para IX of the Explanatory Statement of the EGM Notice, should be read as under:

#	Name	Pre-issue Shareholding Structure		No. of Equity Shares To be Allotted	Post Equity Shareholding		No. of Warrants To be Allotted	Post Issue Shareholding (Presuming full conversion of Warrants)	
		No. of Shares	%		No. of Shares	%		No. of Shares	%
16*	India Emerging Giants Fund Limited	50,000	0.34	37,500	87,500	0.55	-	87,500	0.55

**Serial Number as in the EGM Notice.*

All other particulars and details as mentioned in the EGM Notice shall remain unchanged. The corrigendum shall be read in conjunction with the EGM Notice dated June 03, 2023 together with explanatory statement. This corrigendum is also available on the Company's website viz. www.shivalikrasayan.com, and on the website of BSE Limited and National Stock Exchange of India Limited viz. www.bseindia.com and www.nseindia.com, respectively.

For **Shivalik Rasayan Limited**

Sd/-
Parul Choudhary
(Company Secretary)

Place: New Delhi
Date: June 20, 2023